

Institute for Community Economics Investor Note Application

Thank you for your interest in the Institute for Community Economics Investor Note. Please carefully review the ICE Investor Note Prospectus before completing this application.

Contact ICE at 202-333-8931 x 110 should you have any questions about this application. **Please make checks payable to the** "*Institute for Community Economics, Inc.*"

Step 1: Indicate Investment Amount (Minimum of \$2,000)	I have read the Institute for Community Economics Prospectus and I would like to invest: \$							
Step 2: Select your term and rate A longer term, lower rate investment, allows ICE to provide long term low rate financing, and goes a long way in supporting our mission.	Term	Annual Interest Rate						
	1 Year	0.00%	0.50%					
	3 Years	0.00%	0.50%	1.50%				
	5 Years	0.00%	0.50%	1.50%	2.00%			
	7 Years	0.00%	0.50%	1.50%	2.00%	2.50%		
	10 Years	0.00%	0.50%	1.50%	2.00%	2.50%	3.00%	
Step 3: Select your interest action	 Send me an interest payment annually. Capitalize my interest and send it to me in one payment at maturity. Donate my annual interest to ICE. 							
In addition to my investment, I would like to make a tax-deductible donation to support the mission of the Institute for Community Economics in the amount of:								
□ \$100	□ \$250	I	□ \$500		Other: \$	S		
By completing this two-page form yo Institute for Community Economics important information regarding the	Investor Note Note.	prospectu	s that deta	ails the ter	rms, risks,	and other	r	

Institute for Community Economics Investor Note Application-

First Middle Initial Last Social Security or Taxpayer ID Date of Birth Address City State Zip Home Phone Email Joint Investor or Institutional Officer First Middle Initial Last If the account has more than one name, give the Social Security Number of the actual owner of the account or, if a joint account, the first person listed. By submitting this form, I hereby acknowledge receipt of information regarding the policy binding my investment in Institute for Community Economics Investor Notes. I agree to be bound by these terms. As required by law and under penalty of perjury, I certify that (1) the Social Security or other taxpayer identification number (TIN) provided on this form is my correct TIN, and (2) currently I am not under IRS notification that I am subject to back-up withholding (please strike out clause (2) if you are currently under notification). If the correct TIN is not supplied, ICE is required to withhold 28% (or the current IRS-mandated back-up withholding rate) of dividends and/or redemption, and your account may be closed. The IRS does not require your consent to any provision of this document other than certifications to avoid back-up withholding.

Individual or Institution

Please Sign Here:

Joint Signature

Individual, Trustee, or Officer Signature

Date

Date

Optional

Broker Name	Comp	Company		
Address				
City	State	Zip		
Phone				

These securities are exempt from federal registration and have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission, nor has the federal or any state securities commission passed on the accuracy or adequacy of this document. Any representation to the contrary is a criminal offense.

ICE Notes are unsecured obligations and are not deposits or obligations of, or guaranteed or endorsed by, any bank, and are not insured by the FDIC, SIPC, or any other agency.

ICE Notes are issued to investors who invest for specific terms with the expectation of a fixed rate of return. ICE Notes are subject to certain risks as disclosed in the prospectus, which should be read before investing. There can be no assurance that ICE will have sufficient cash reserves to satisfy all outstanding obligations.

IMPORTANT NOTICE — The USA PATRIOT Act. Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an ICE Investor Note we will verify the following information: your name, address, date of birth and potentially other identifying information.

PLEASE MAKE YOUR CHECK PAYABLE TO THE INSTITUTE FOR COMMUNITY ECONOMICS, AND RETURN CHECK AND THIS APPLICATION TO:

Institute for Community Economics Attn: Investments 1101 30th Street NW Suite 100A Washington, DC 20007