



Institute for Community Economics Investor Note Application

Thank you for your interest in the Institute for Community Economics Investor Note. Please carefully review the ICE Investor Note Prospectus before completing this application.

Contact ICE at 202-333-891 x 110 should you have any questions about this application. **Please make checks payable to the “Institute for Community Economics, Inc.”**

Step One: Indicate Investment Amount (Minimum of \$2,000)	I have read the Institute for Community Economics Prospectus and I would like to invest: \$_____					
Step Two: Select your term and rate <i>A longer term, lower rate investment, allows ICE to provide long term low rate financing, and goes a long way in supporting our mission.</i>	Term	Annual Interest Rate				
	1 Year	0.00%	0.50%			
	3 Years	0.00%	0.50%	1.50%		
	5 Years	0.00%	0.50%	1.50%	2.00%	
	7 Years	0.00%	0.50%	1.50%	2.00%	2.50%
	10 Years	0.00%	0.50%	1.50%	2.00%	2.50% 3.00%
Step Three: Select your interest action	<input type="checkbox"/> <u>Send</u> me an interest payment annually. <input type="checkbox"/> <u>Capitalize</u> my interest and send it to me in one payment at maturity.					

In addition to my investment, I would like to make a tax-deductible donation to support the mission of the Institute for Community Economics in the amount of:

\$100
 \$250
 \$500
 Other: \$ _____

By completing this two-page form you are confirming that you have received, reviewed, and understand the Institute for Community Economics Investor Note prospectus that details the terms, risks, and other important information regarding the Note.

I elect to receive communications from ICE regarding my account and the impact of my investment via e-mail.

E-mail address: _____

Institute for Community Economics Investor Note Application

Individual or Institution

First Middle Initial Last

Social Security or Taxpayer ID Date of Birth

Address

City State Zip

Home Phone Email

Joint Investor or Institutional Officer

First Middle Initial Last

If the account has more than one name, give the Social Security Number of the actual owner of the account or, if a joint account, the first person listed.

By submitting this form I hereby acknowledge receipt of information regarding the policy binding my investment in Institute for Community Economics Investor Notes. I agree to be bound by these terms.

As required by law and under penalty of perjury, I certify that (1) the Social Security or other taxpayer identification number (TIN) provided on this form is my correct TIN, and (2) currently I am not under IRS notification that I am subject to back-up withholding (please strike out clause (2) if you are currently under notification). If the correct TIN is not supplied, ICE is required to withhold 28% (or the current IRS-mandated back-up withholding rate) of dividends and/or redemption, and your account may be closed. The IRS does not require your consent to any provision of this document other than certifications to avoid back-up withholding.

Please Sign Here:

Individual, Trustee, or Officer Signature Date

Joint Signature Date

Optional

Broker Name Company

Address

City State Zip

Phone

These securities are exempt from federal registration and have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission, nor has the federal or any state securities commission passed on the accuracy or adequacy of this document. Any representation to the contrary is a criminal offense.

ICE Notes are unsecured obligations and are not deposits or obligations of, or guaranteed or endorsed by, any bank, and are not insured by the FDIC, SIPC, or any other agency.

ICE Notes are issued to investors who invest for specific terms with the expectation of a fixed rate of return. ICE Notes are subject to certain risks as disclosed in the prospectus, which should be read before investing. There can be no assurance that ICE will have sufficient cash reserves to satisfy all outstanding obligations.

IMPORTANT NOTICE — The USA PATRIOT Act. Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an ICE Investor Note we will verify the following information: your name, address, date of birth and potentially other identifying information.

PLEASE MAKE YOUR CHECK PAYABLE TO THE INSTITUTE FOR COMMUNITY ECONOMICS, AND RETURN CHECK AND THIS APPLICATION TO:

Institute for Community Economics
Attn: Investments
1101 30th Street NW Suite 100A
Washington, D.C. 20007

